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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

KESTREL TECHNOLOGIES, INC., *et al.*,

Case No. 12-15052

Debtors.

(Jointly Administered)

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**SUMMARY OF FINAL APPLICATION FOR ALLOWANCE OF COMPENSATION  
FOR FEES FOR ENGLAND SECURITIES, LLC, AS INVESTMENT BANKER AND  
FINANCIAL ADVISOR TO THE DEBTORS AND DEBTORS-IN-POSSESSION**

<b>Name of Applicant:</b>	England Securities, LLC
<b>Date of Retention Order:</b>	March 15, 2013 (effective <i>nunc pro tunc</i> to December 31, 2012)
<b>Period Covered:</b>	December 31, 2012 through and including October 31, 2013
<b>Total Amount of Compensation Sought for Fees:</b>	\$49,500.00 holdback fees previously approved by the Court; \$103,839.08 remaining unpaid from approved Second Fee Application
	<b>TOTAL FEES REQUESTED: \$153,339.08</b>

**Previous Applications:**

On July 17, 2013, England filed its First Interim Fee Application in the amount of \$75,000.00, all of which was allowed, plus expenses of \$5,341.36; the holdback fees were \$15,000.00 [Order docketed at #114].

On November 26, 2013, England filed its Second Interim Fee Application in the amount of \$172,500.00, all of which was allowed, plus expenses of \$497.72; the holdback fees were \$34,500.00 [Order docketed at #132].